

Annexure 2

Date:

To

Dilip Buildcon Limited
Plot-5, Kolar Road, Inside
Govind Narayan Singh Gate, Chuna
Bhatti, Bhopal – 462016, Madhya Pradesh

Subject: Declaration regarding Category and Beneficial Ownership of shares

Ref: PAN – (_____)

Folio Number / DP ID/ Client ID – (_____)

With reference to the captioned subject, and in relation to the appropriate withholding of taxes on the Dividend payable to me / us by **Dilip Buildcon Limited** (the Company), I / We hereby declare as under:

1. We, _____, holding Cumulative Redeemable Preference Shares of the Company as on the record date, hereby declare that I am/ we are tax resident of India for the period April 2026-March 2027 (Indian Tax Year).
2. We hereby declare that (Select Applicable)

☐ We are **Insurance Company** and are the beneficial owner of the Cumulative Redeemable Preference Shares held in the Company; and we are submitting selfattested copy of the PAN Card.

☐ We are **Mutual Fund** specified in Schedule VII (Table Sl. No. 20 or 21) to Section 11 of the Income Tax Act, 2025 and are the beneficial owner of the Cumulative Redeemable Preference Shares held in the Company; and we are submitting self-attested copy of PAN Card and registration certificate.

☐ We are **Alternative Investment fund** established in India and are the beneficial owner of the Cumulative Redeemable Preference Shares held in the Company; and our income is exempt under Schedule V (Table Sl. No 1) to Section 11 of the Income Tax Act, 2025 and are governed by SEBI regulations as Category I or Category II AIF; and we are submitting self-attested copy of the PAN card and registration certificate.

☐ We are (Category _____) and are the beneficial owner of the Cumulative Redeemable Preference Shares held in the Company and are not subject to withholding tax under the Income Tax Act. Our income is exempt under Schedule _____(Table Sl. No) to Section 11 of the Income-tax Act 2025. Attached is the CBDT/Income-tax approval granting exemption/recognition under Schedule _____ (Table

Sl. No) to Section 11 of the Income-tax Act 2025. Attached is copy of last filed return of income and assessment order wherein such exemption is claimed and as we are duly covered under list of entities covered under CBDT Circular 18 of 2017 dated 29th May, 2017¹.

3. I/ We further indemnify the Company for any penal consequences arising out of any acts of commission or omission initiated by the Company by relying on my/ our above averment.
4. I/We hereby confirm that the above declaration should be considered to be applicable for all the Cumulative Redeemable Preference Shares held in the Company under PAN/ accounts declared in the form.

Thanking you.
Yours faithfully,
For

Authorized Signatory

¹ Circular is valid and effective as on the date in accordance with provision of section 536(2)(j) of Income-tax Act, 2025

