

October 17, 2025

To,
BSE Limited
Listing Department,
Phiroze Jeejebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code- 540047

The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai- 400051
Scrip Code- DBL

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Respected Sir/ Madam,

We hereby appraise you that **Dilip Buildcon Limited** ("Company") along with its 100% Subsidiary, has transferred its entire balance equity shareholding i.e. 54% and NCDs (as per Annexure A) held in its following subsidiaries to **Anantam Highways Trust (InvIT)** viz.

1. Bangalore Malur Highways Limited
2. Malur Bangarpet Highways Limited
3. Repallewada Highways Limited
4. Viluppuram Highways Limited
5. Narenpur Purnea Highways Limited
6. Dodaballapur Hoskote Highways Limited
7. Dhrol Bhadra Highways Limited

The Company along with its 100% subsidiaries have received total 958,50,139 units of **Anantam Highways Trust (InvIT)** having face value of Rs.100/- per unit.

Further, AIF '**ALPHA ALTERNATIVES INFRASTRUCTURE FUND**' wherein the Company has beneficial interest of **98.48% as on date** has received total 36,045,096 units of **Anantam Highways Trust (InvIT)** having face value of Rs.100/- per unit.

Further, the detailed disclosure as required pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), as amended from time to time, read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is exhibited hereunto as "**Annexure A**"

Furthermore, as per Company's Code of conduct of Prevention of insider trading and pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time, the trading window for dealing in the securities of the Company for all insiders, designated persons and their immediate relatives, connected persons, fiduciaries and intermediaries is already closed till 48 hours after the declaration of financial results of the Company for the quarter ended September 30, 2025.

This for information, dissemination and record purpose.

Thanking you,
Yours Sincerely,

For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary



ISO 9001:2015
CIN No. L45201MP2006PLC018689

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998
E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com



Regulation 30 read with Part A of Schedule III Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr. No.	Details required to be disclosed	Disclosure by the Company				
		Name of the Subsidiary Company	Turnover (in Lacs)	Turnover (%)	Net Worth (In Lacs)	Net Worth (%)
a)	the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year.	Bangalore Malur Highways Limited	11,831	1.05%	4,807	0.91%
		Malur Bangarpet Highways Limited	11,902	1.05%	5,739	1.09%
		Repallewada Highways Limited	10,200	0.90%	6,715	1.28%
		Viluppuram Highways Limited	17,097	1.51%	2,215	0.42%
		Narenpur Purnea Highways Limited	21,727	1.92%	10,275	1.96%
		Dodaballapur Hoskote Highways Limited	11,243	0.99%	6,957	1.32%
		Dhrol Bhadra Highways Limited	8,654	0.76%	4,650	0.88%
b)	Date on which the agreement for sale has been entered into	22 th Sep, 2025 (Last Amended)				
c)	The expected date of completion of sale/disposal	S. No.	Name of the Subsidiary Company	Date of Completion of Sale		
		1	Bangalore Malur Highways Limited	10 th October 2025		
		2	Malur Bangarpet Highways Limited	10 th October 2025		
		3	Repallewada Highways Limited	10 th October 2025		
		4	Viluppuram Highways Limited	10 th October 2025		
		5	Narenpur Purnea Highways Limited	10 th October 2025		
		6	Dodaballapur Hoskote Highways Limited	10 th October 2025		
		7	Dhrol Bhadra Highways Limited	10 th October 2025		



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d)	Consideration received from such sale/disposal	S. No.	Name of the Subsidiary Company	Consideration received in InvIT Units# from such sale worth of Rs in Cr for Equity Share	Consideration received in InvIT Units# from such sale worth of Rs in Cr for NCD	Total
		1	Bangalore Malur Highways Limited	157.07	2.77	159.84
		2	Malur Bangarpet Highways Limited	173.91	4.83	178.74
		3	Repallewada Highways Limited	112.86	-	112.86
		4	Viluppuram Highways Limited	67.50	-	67.50
		5	Narenpur Purnea Highways Limited	191.52	71.45	262.97
		6	Dodaballapur Hoskote Highways Limited	92.34	-	92.34
		7	Dhrol Bhadra Highways Limited	55.31	28.94	84.25
			Total	850.51	107.99	958.50
<p># Anantam Highways Trust</p> <p>Note:- AIF 'ALPHA ALTERNATIVES INFRASTRUCTURE FUND' wherein the Company has beneficial interest of 98.48% as on date has received total 36,045,096 units of Anantam Highways Trust (InvIT) having face value of Rs.100/- per unit.</p>						
e)	Brief details of buyer and whether any of the buyers belong to the promoter/ promoter group/ group companies. If yes, details thereof	Anantam Highways Trust. The buyer does not belong to the promoter/ promoter group/ group companies.				
f)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The transaction does not fall within the purview of the related party transaction.				
g)	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Yes, however the Dilip Buildcon Limited ("DBL") is not attaining the limit and / or transferring the undertaking and/ or substantially the whole of the undertaking as prescribed under the Companies Act,2013, hence the Regulation 37A of SEBI (LODR), Regulation ,2015 as amended is not applicable .				
h)	Additionally, in case of a slump sale, indicative disclosures provided for Amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable				
i)	Other details	N.A.				