

**June 18, 2025**

To  
BSE Limited  
Listing Department  
P.J Tower, Dalal Street  
Mumbai – 400001

To  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

**Stock Symbol -540047**

**Stock Symbol -DBL**

**Sub: Outcome of the meeting - Conversion of Warrants and Allotment of Equity Shares.**

Dear Sir / Madam,

In continuation to the announcement dated June 13, 2025, for allotment of 1,53,90,510 equity shares pursuant to the exercise and conversion of warrants.

In accordance with Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that the Warrants Committee of the Board of Directors of the Company (“**Committee**”) at its meeting held on June 18, 2025 considered and approved the allotment of **8,39,352** equity shares of the Company at issue price of Rs. 328.05 (including premium of Rs. 318.05 per share) against receipt of the balance subscription amount of Rs. 246.03 /- per warrant (i.e. 75% of the issue price), pursuant to the exercise and conversion of **8,39,352** convertible warrants in compliance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“**ICDR Regulations**”), and the terms of allotment of the warrants

Pursuant to this allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

**(INR)**

Particulars	Pre Allotment		Allotment		Post Allotment	
	Number of Shares	Value (face value of Rs. 10/- each)	Number of Shares	Value (face value of Rs. 10/- each)	Number of Shares	Value (face value of Rs. 10/- each)
<b>Equity Share Capital</b>						
<b>Issued Capital</b>	16,16,05,481	1,61,60,54,810	8,39,352	83,93,520	16,24,44,833	1,62,44,48,330
<b>Subscribed and Paid-up Capital</b>	16,16,05,481	1,61,60,54,810	8,39,352	83,93,520	16,24,44,833	1,62,44,48,330



ISO 9001:2015  
CIN No. L45201MP2006PLC018689

**Regd. Office :**

Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)  
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights. Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“**SEBI Disclosure Circular**”), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants as set out below at **Annexure-A**.

The meeting of Warrants Committee commenced on 10:00 AM and concluded at 10:30 AM

Further, as per Company's Code of conduct of Prevention of insider trading and pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time, the trading window for dealing in the securities of the Company for all insiders, designated persons and their immediate relatives, connected persons, fiduciaries and intermediaries shall be closed till 48 hours from the date the said information generally made available with the public.

Kindly take the same on your record.

With regards  
**For Dilip Buildcon Limited**

**Abhishek Shrivastava**  
**Company Secretary**  
**Encl: A/a**

**Regd. Office :**

Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)  
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com



DILIP BUILDCON LIMITED  
INFRASTRUCTURE & BEYOND

Annexure A

S.no	Particulars	Details	
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Fully paid-up equity shares	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment on private placement basis upon Conversion of Warrants into Equity Shares.	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	8,39,352 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 8,39,352 warrants, against which the initial Rs. 82.02 per warrant (i.e. 25% of the issue price), consideration was received at the time of warrant allotment i.e. Rs. 68843651.04 and the balance subscription amount of Rs. 246.03 /- per warrant (i.e. 75% of the issue price), aggregating to Rs. 20,65,05,772.56/-	
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
5.	Names of the investors	<b>Names of Investors</b>	<b>No. of Shares Allotted</b>
		Quanterra Strategies LLP	1,89,508
		Spectrum Edge LLP	6,49,844
		<b>Total</b>	<b>8,39,352</b>
6.	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 1,61,60,54,810 to Rs. 1,62,44,48,330 and other details in the manner as set out above.	
7.	Number of investors	2 (Two)	
8.	Issue price/ allotted price (in case of convertibles)	Rs. 328.05/- Per warrant including premium of Rs.318.05 per warrant	
9.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Out of balance 8,39,352 warrants due for conversion, the Company has converted entire 8,39,352 warrants into equity shares of face value of Rs. 10 Each	



ISO 9001:2015  
CIN No. L45201MP2006PLC018689

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)  
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com